

# STEM Education in the UK and its Impact on England's Global Standing in Tech

Over the past two decades, the UK has placed significant emphasis on STEM (Science, Technology, Engineering, and Mathematics) education. This focus has been driven by the recognition that a strong STEM-skilled workforce is crucial for economic growth and global competitiveness in the technology sector. This report examines the trends in STEM education in the UK over the past two decades and analyzes its impact on England's global standing in tech.

## Trends in STEM Education in the UK Over the Past Two Decades

### Number of STEM Graduates

While precise figures for the number of STEM graduates in the UK over the past two decades are not readily available, several studies provide valuable insights. Evidence shows that recruitment to STEM degrees has plateaued over the past 20 years<sup>1</sup>. This trend is concerning, especially considering that 40% of employers have cited a shortage of STEM graduates as a key barrier to recruitment<sup>2</sup>. This apparent contradiction highlights a potential mismatch between the skills and qualifications of STEM graduates and the specific needs of employers in the tech sector.

A study analyzing data from 1994 to 2011 found that there is no overall shortage of STEM graduates in the UK, but there is considerable variation in the career outcomes and trajectories of different groups of STEM graduates<sup>1</sup>. This suggests that while the UK produces a significant number of STEM graduates, not all of them end up working in STEM-related fields. Factors such as career preferences, salary expectations, and the perceived attractiveness of different industries may influence graduates' career choices.

It is important to consider the global distribution of STEM graduates when assessing the UK's position. Throughout most of the 20th century, the United States and Europe, particularly Russia, Germany, the UK, and France, were considered the global centers of scientific and technological education<sup>3</sup>. However, in recent decades, countries in Asia, such as China, India, South Korea, and Japan, have rapidly expanded their STEM education programs and now produce a substantial number of STEM graduates<sup>3</sup>. This shift in the global landscape underscores the importance for the UK to maintain a competitive edge in STEM education to attract and retain talent in the tech sector.

Furthermore, data from the early 2000s reveal a concerning trend in A-level entries for certain STEM subjects. Despite an overall increase in A-level entries across all subjects, there has been a decrease in entries for physics (34%), math (13%), and chemistry (6%)<sup>4</sup>. This decline in

A-level entries in core STEM subjects could have long-term implications for the supply of qualified STEM graduates entering higher education and subsequently the workforce.

## Performance of UK Students in International STEM Assessments

The UK's performance in international STEM assessments, such as PISA (Programme for International Student Assessment), has shown mixed results over the past two decades. In the most recent PISA assessment, the UK ranked 14th in mathematics, with 76% of students attaining at least Level 2 proficiency<sup>5</sup>. This is significantly higher than the OECD average of 69%. However, the UK's scores in reading and science have remained broadly similar since 2006, with no significant change<sup>6</sup>.

While the UK's strong performance in mathematics is encouraging, the lack of significant improvement in reading and science scores raises concerns. These skills are essential for success in STEM fields and for overall academic achievement. It is crucial for the UK to address these areas to ensure that students have a well-rounded education that prepares them for the demands of the 21st-century workforce.

Despite these challenges, a larger proportion of students in the UK than the OECD average achieve a minimum level of proficiency (Level 2 or higher) in all three subjects<sup>7</sup>. Moreover, more students in the UK than the OECD average are top performers (Level 5 or 6) in at least one subject<sup>7</sup>. This suggests that while overall performance may be stagnant, there is a significant cohort of high-achieving students in the UK who excel in STEM subjects.

## Strengths and Weaknesses of STEM Education in the UK

The UK's STEM education system has notable strengths and weaknesses.

### Strengths:

- **Strong research base:** The UK has a long-standing tradition of excellence in scientific research, which provides a foundation for technological advancements<sup>8</sup>. This strong research base contributes to a high output of scientific research papers and fosters a culture of innovation in academia and industry.

### Weaknesses:

- **Weaker adoption of new ideas and technologies:** Despite the UK's strong research base, its performance in adopting new ideas and technologies is relatively weaker compared to its competitors<sup>9</sup>. This suggests a potential gap between research and development and the practical application of new knowledge in the economy.
- **Gender gap in STEM:** A persistent challenge in the UK is the gender gap in STEM subjects. Despite efforts to increase female participation, significant disparities remain in the number of girls and women pursuing STEM education and careers<sup>10</sup>. This gender imbalance limits the diversity of talent in the STEM workforce and potentially hinders innovation.

In addition to these strengths and weaknesses, it is important to consider the different teaching and learning models employed in STEM education in the UK. Research identifies five integrated

STEM teaching and learning models: integration of STEM content, problem-centered learning, inquiry-based learning, design-based learning, and cooperative learning in small groups with a teacher facilitator<sup>11</sup>. These diverse approaches aim to engage students in active learning, promote critical thinking, and develop problem-solving skills.

The UK's education system faces the challenge of balancing the need to provide a broad and balanced curriculum with the increasing demand for specialized STEM skills. This requires ongoing evaluation and adaptation of teaching methods and curriculum content to ensure that students are equipped with the knowledge and skills needed to thrive in the 21st-century workforce.

## England's Global Standing in Tech

To understand the context of STEM education in the UK, it's essential to examine the growth and performance of England's tech sector.

### Growth of the Tech Sector

England's tech sector has experienced remarkable growth over the past two decades. The number of tech startups and tech companies has increased dramatically, with a corresponding rise in venture capital investment<sup>12</sup>. This growth has been fueled by a combination of factors, including government support, a thriving entrepreneurial culture, and access to funding.

The UK has produced almost 400 high-growth startups since 2000, including 144 unicorns and 237 futurecorns<sup>14</sup>. This impressive track record demonstrates the UK's ability to foster innovative tech companies that compete on a global scale.

### Global Ranking in Tech Innovation Indices

England consistently ranks high in global tech innovation indices<sup>15</sup>. In the 2024 Global Innovation Index (GII), the UK ranked fourth, demonstrating strengths in research and development, scientific output, and intangible asset intensity<sup>15</sup>. This strong performance is attributed to various factors, including a well-rounded framework, market composure, intelligence, technology, and original outputs<sup>16</sup>.

The Global Innovation Tracker provides further insights into the UK's innovation performance<sup>17</sup>. While data availability and changes to the GI model framework influence year-on-year comparisons, the tracker highlights areas where the UK has shown improvement or decline in specific indicators. For example, in 2024, the UK saw improvements in scientific publications and R&D investments<sup>17</sup>.

### Factors Contributing to England's Tech Innovation Performance

Several factors have contributed to England's strong performance in tech innovation:

- **Government support:** The UK government has actively supported the tech sector through various initiatives and policies aimed at fostering innovation and entrepreneurship<sup>16</sup>. This support includes funding for research and development, tax incentives for startups, and initiatives to promote digital skills.
- **Strong research base:** The UK has a long-standing tradition of excellence in scientific research, which provides a foundation for technological advancements<sup>8</sup>. Universities and research institutions play a crucial role in generating new knowledge and driving innovation in the tech sector.
- **Venture capital investment:** The UK has attracted significant venture capital investment in its tech sector, providing funding for startups and scaleups<sup>12</sup>. This access to capital allows companies to develop new technologies, expand their operations, and compete globally.
- **Entrepreneurial culture:** The UK has a strong entrepreneurial culture that encourages innovation and risk-taking<sup>18</sup>. This culture is fostered by a supportive ecosystem that includes incubators, accelerators, and networks that connect entrepreneurs with investors and mentors.

It is worth noting that the UK's focus on technology and innovation has deep historical roots<sup>18</sup>. From the early development of the scientific method to the Industrial Revolution, the UK has a long history of embracing technological advancements and fostering an environment conducive to innovation. This historical context provides a foundation for the current boom in the tech sector and highlights the UK's enduring commitment to technological progress.

## Expert Opinions on the Impact of STEM Education

While the research material does not explicitly link STEM education to England's tech sector performance, expert opinions provide valuable insights into the challenges and opportunities in STEM education in the UK.

Experts have expressed concerns about the potential impact of packed new curricula in science and mathematics on the number of students pursuing STEM subjects beyond the age of 16<sup>19</sup>. This concern highlights the need to ensure that STEM curricula are engaging and relevant to students' interests and career aspirations.

Another challenge is the lack of specialist teachers across key subjects such as math, physics, design and technology (D&T), and computing<sup>19</sup>. This shortage of qualified teachers can impact the quality of STEM education and potentially discourage students from pursuing STEM subjects.

Despite these challenges, experts recognize the continuous support that STEM subjects have received from the UK government and the devolved administrations for decades<sup>20</sup>. This support includes government-backed teacher training and continuing professional development programs, as well as initiatives by STEM employers, scientific and learned bodies, and STEM charities.

## Impact of STEM Education on England's Tech Sector

## and Government Support

While direct evidence on the impact of STEM education on England's tech sector is limited, it is reasonable to infer a strong correlation. Experts highlight the importance of STEM skills in driving technology adoption and innovation<sup>21</sup>. They emphasize the need for a skilled STEM workforce to meet the demands of the growing tech sector<sup>22</sup>.

The UK government has recognized the importance of STEM education and has implemented various initiatives to support its development. These initiatives include:

- **Improving teacher quality:** The government has invested in programs to enhance the subject knowledge and pedagogical skills of STEM teachers<sup>23</sup>.
- **Increasing awareness of STEM careers:** Initiatives are in place to raise awareness among students about the diverse range of STEM careers and the opportunities available in the tech sector<sup>23</sup>.
- **Supporting extracurricular activities:** The government supports extracurricular STEM activities, such as coding clubs and science fairs, to engage students and foster their interest in STEM subjects<sup>23</sup>.
- **Allocating resources for STEM education initiatives:** Funding is provided for STEM education initiatives, including the development of new curriculum materials and the provision of equipment and resources for schools<sup>23</sup>.

These government-led initiatives, combined with the efforts of various stakeholders in the STEM education ecosystem, are likely to have a positive impact on the tech sector in the long term. By equipping students with the necessary STEM skills, the UK can ensure a pipeline of talent for its tech industry and maintain its global competitiveness.

Type of Activity	SMEs (10-249 employees)	Large businesses (250 plus employees)
Innovation active	36%	50%
Broader innovator	38%	52%
Innovation investment activities	37%	50%
Product innovator	19%	27%

Type of Activity	SMEs (10-249 employees)	Large businesses (250 plus employees)
Abandoned	3%	5%
Ongoing	11%	19%

## Conclusion

The UK has made significant strides in STEM education over the past two decades. While challenges remain, such as the gender gap in STEM and the need to improve technology adoption, England's tech sector has flourished, driven by government support, a strong research base, and an entrepreneurial culture.

The UK's performance in international STEM assessments, such as PISA, presents a mixed picture. While the UK excels in mathematics, improvements are needed in reading and science to ensure that students have the well-rounded skills necessary for success in STEM fields.

The growth of England's tech sector has been remarkable, with a significant increase in the number of tech startups and companies, including unicorns and futurecorns. This growth has been supported by government initiatives, venture capital investment, and a strong entrepreneurial culture.

Expert opinions highlight the importance of STEM skills in driving technology adoption and innovation. They also emphasize the need to address challenges such as the lack of specialist STEM teachers and the potential impact of curriculum changes on student engagement in STEM subjects.

The UK government has demonstrated a commitment to STEM education through various initiatives aimed at improving teacher quality, increasing awareness of STEM careers, and providing resources for STEM education. These efforts are crucial for ensuring a pipeline of STEM talent for the tech sector and maintaining the UK's global competitiveness.

In conclusion, the UK's STEM education system and England's tech sector are intertwined. Continued investment in STEM education and skills development, along with addressing the challenges in STEM education and technology adoption, will be essential for the UK to maintain its global standing in the rapidly evolving tech landscape.

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